

852 East Arrowhead Lane • Murray, Utah 84107-5298 • 801-270-2967 • www.emihealth.com

**EMPLOYER INFORMATION**

EMPLOYER'S NAME		TAX IDENTIFICATION NUMBER (TIN)	SIC CODE AND/OR NATURE OF BUSINESS
ADDRESS		CITY & STATE	ZIP CODE
PHONE	FAX	E-MAIL	
BILLING ADDRESS		CITY & STATE	ZIP CODE
BILLING E-MAIL ADDRESS		PREFERRED BILLING METHOD <input type="checkbox"/> ELECTRONIC <input type="checkbox"/> PAPER	NUMBER OF FULL-TIME EMPLOYEES (AT LEAST 30 HOURS PER WEEK)
MEMBERSHIP / ADMINISTRATIVE CONTACT - NAME AND TITLE			
REQUESTED EFFECTIVE DATE	ELIGIBILITY FOR NEW ENROLLEES First day of the month following _____ days of continuous full-time employment.	ELIGIBILITY FOR LEGAL GUARDIANSHIP <input type="checkbox"/> YES, ELIGIBLE FOR COVERAGE <input type="checkbox"/> NO, INELIGIBLE FOR COVERAGE	

**BENEFITS** See quote or RFP response for participation requirements.

<p><input type="checkbox"/> <b>MEDICAL (CONTRIBUTORY ONLY)</b>  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____  Underwritten by Educators Health Plans Health  <input type="checkbox"/> Fully-Insured Care Plus  Administered by Educators Health Plans Life, Accident, &amp; Health  <input type="checkbox"/> Modified ASC Care Plus  <input type="checkbox"/> Self-funded Care Plus</p> <p><input type="checkbox"/> <b>DENTAL</b>  <input type="checkbox"/> Voluntary      <input type="checkbox"/> Contributory  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____  Underwritten by Educators Health Plans Health  <input type="checkbox"/> Premier EPO              <input type="checkbox"/> Premier Access  <input type="checkbox"/> Advantage EPO          <input type="checkbox"/> Advantage PPO  <input type="checkbox"/> Advantage Plus EPO  Underwritten by Educators Health Plans Life, Accident, &amp; Health  <input type="checkbox"/> Premier Indemnity      <input type="checkbox"/> Premier PPO  <input type="checkbox"/> Advantage Plus Indemnity    <input type="checkbox"/> Choice Indemnity  <input type="checkbox"/> Advantage Plus PPO        <input type="checkbox"/> Choice PPO  Administered by Educators Health Plans Life, Accident, &amp; Health  <input type="checkbox"/> Self-funded  Operated by Educators Health Plans Life, Accident, &amp; Health  <input type="checkbox"/> Value Discount Program (not an insurance product)</p>	<p><input type="checkbox"/> <b>VISION</b>  <input type="checkbox"/> Voluntary      <input type="checkbox"/> Contributory  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____  Underwritten by Educators Health Plans Life, Accident, &amp; Health  <input type="checkbox"/> Vision  Underwritten by Opticare of Utah  <input type="checkbox"/> 130B              <input type="checkbox"/> 10-160B  <input type="checkbox"/> 160B              <input type="checkbox"/> 10-210B  <input type="checkbox"/> 210B              <input type="checkbox"/> Other _____  <input type="checkbox"/> 10-130B</p> <p><input type="checkbox"/> <b>LIFE</b>  Underwritten by Life Insurance Co. of North America-CIGNA  <input type="checkbox"/> Voluntary      <input type="checkbox"/> Contributory  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____</p> <p><input type="checkbox"/> <b>SHORT-TERM DISABILITY</b>  Underwritten by Life Insurance Co. of North America-CIGNA  <input type="checkbox"/> Voluntary      <input type="checkbox"/> Contributory  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____</p> <p><input type="checkbox"/> <b>LONG-TERM DISABILITY</b>  Underwritten by Life Insurance Co. of North America-CIGNA  <input type="checkbox"/> Voluntary      <input type="checkbox"/> Contributory  Employer's contribution for employee _____  Employer's contribution for dependent _____  Number waiving coverage _____</p> <p><input type="checkbox"/> <b>FLEXIBLE SPENDING ACCOUNT</b></p>
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**COBRA ADMINISTRATION**

DO YOU HAVE 20 OR MORE W2 EMPLOYEES (INCLUDING PART-TIME)? <input type="checkbox"/> Yes <input type="checkbox"/> No	IF YES, WOULD YOU LIKE EMI HEALTH TO ADMINISTER COBRA? <input type="checkbox"/> Yes* <input type="checkbox"/> No	IF YOU HAVE LESS THAN TWENTY W2 EMPLOYEES, WOULD YOU LIKE EMI HEALTH TO ADMINISTER UTAH MINI-COBRA? <input type="checkbox"/> Yes* <input type="checkbox"/> No
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\*Attach census if EMI Health will be administering COBRA. Option must be made at the time of application; no changes will be allowed after acceptance of application.

**ENROLLMENT SUMMARY**

PLAN	THREE TIER	FOUR TIER	NUMBER OF ENROLLEES	RATE	TOTAL PREMIUM
	Employee	Employee			
	Two-party	Employee/Spouse			
		Employee/Child(ren)			
	Family	Family			
	Employee	Employee			
	Two-party	Employee/Spouse			
		Employee/Child(ren)			
	Family	Family			
	Employee	Employee			
	Two-party	Employee/Spouse			
		Employee/Child(ren)			
	Family	Family			
	Employee	Employee			
	Two-party	Employee/Spouse			
		Employee/Child(ren)			
	Family	Family			
		Premium Subtotal			
		Dental Monthly Administrative Fee (\$2.00 per employee, \$20.00 maximum)			
		<b>Total First Month's Premium (must be included with this application)</b>			

Attach additional Enrollment Summary sheet if necessary.

**SIGNATURES**

By signing below, the authorized person attests that he or she:

- understands that participating providers are not agents, representatives, nor employees of Educators Mutual, nor it's affiliates (EMI Health).
- represents that all information on this application and any attachment is correct and complete to the best of his or her knowledge and that the discovery of any intentional material misrepresentation shall result in the termination of the policy.
- understands that no insurance will become effective until approved by EMI Health.
- understands that no agent has the authority to modify or waive any conditions of this application tor policy, nor to bind EMI Health, by making any promise or representation.
- agrees to maintain and furnish any records necessary for the efficient administration of the policy.
- understands that only those employees who meet eligibility requirements are to be covered under the policy and that participation and contribution requirements must be met before this policy will become effective and that such requirements must be maintained while the policy is in force to prevent termination of the policy.
- understands that coverage under the policy can be terminated in accordance with its terms and conditions.

I hereby request insurance for eligible persons based on the information provided on this application and any attachment, and where applicable agree to be bound by the terms and conditions of any trust agreement establishing a trustee as policyholder. I understand that insurance will not go into effect until the required premium is paid for the benefits selected.

\_\_\_\_\_  
Authorized Person's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Agent Name

\_\_\_\_\_  
Agent Phone Number

\_\_\_\_\_  
Agency Name

\_\_\_\_\_  
Agent E-mail Address

**For EMI Health's Use Only**

\_\_\_\_\_  
Approved by

\_\_\_\_\_  
Date